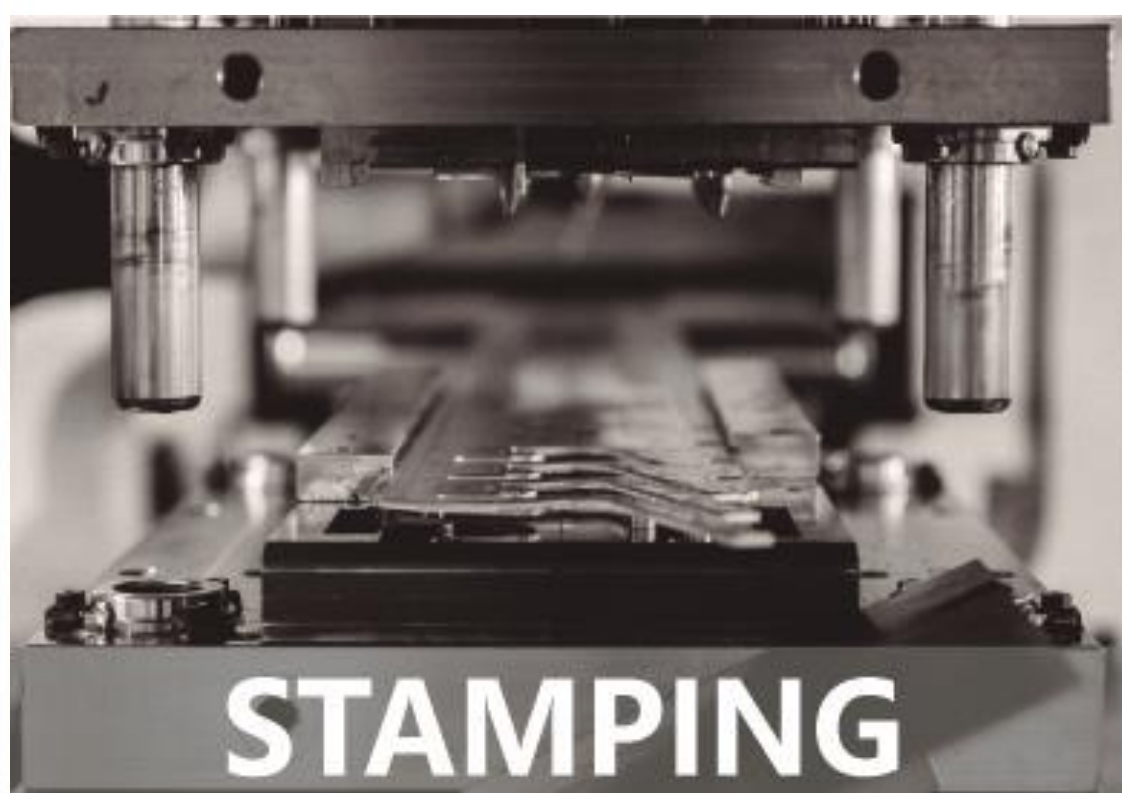


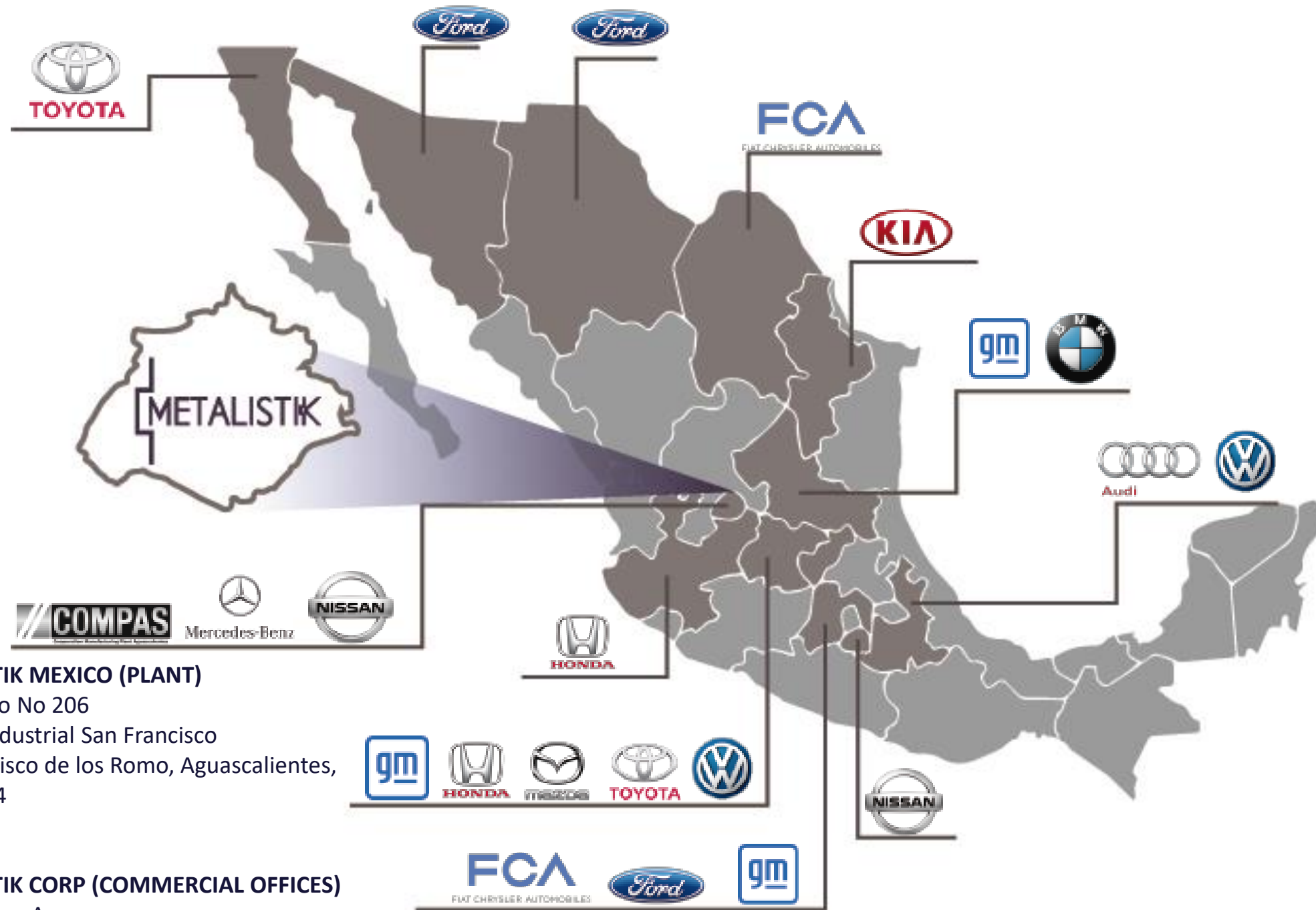
METALISTIK

The #1 in Mexico on understanding and executing your LOCALIZATION initiatives





LOCATION



METALISTIK MEXICO (PLANT)

Av. Mexico No 206
Parque Industrial San Francisco
San Francisco de los Romo, Aguascalientes,
C.P. 20304
Mexico

METALISTIK CORP (COMMERCIAL OFFICES)

817 Chicago Av.
McAllen
Texas, 78501
USA

METALISTIK

www.metalistik.com

ABOUT US

Professionals coming from multinational companies with overseas management expertise, high technical skills, quality behaviors and global networking, are being joined permanently in Mexico to generate a global class enterprise with operating and finance metal-mechanical processes, with the correct access, cost and quality of human capital, with experience being tier 1 and tier 2 clients of the Metalmechanic Industry.

MISSION



Deliver on time, cost and quality, mainly metallic products and engineering services of high added value with the best technology and processes, helping to give our staff a sense of life, caring for the community and the environment and rewarding our shareholders to motivate the reinvestment in the growth of a Metalistik always more innovative and with a greater commercial presence

VISION



Be the number one company in Metal Mechanic industry, able to comprehend and execute GLOCALIZATION initiatives for our customers.

VALUES



Enthusiasm

Always be kind and goal oriented with our customers

Responsibility

Accomplishing our promises appropriately.

Teamwork

Hearing the 'voice of our customers' as our goal, executing and exceeding expectations.

Precision

Delivering on time, quality, quantity and cost our products and services.

“Walk your talk, in order to develop authority and to reach a good leadership”

STRENGTH

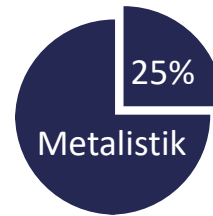
Customer centricity
Discipline
Quality
Process innovation
Healthy finance

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FINANCIAL STRENGTH

For the creation of **Metalistik**, a long term investment by a private equity fund was created, called Mezquite. Local investors financing the Metalistik's growth through Mezquite.

It provides a healthy financial position to make strategic investments and it creates value for our customers and shareholders




2013 
Startup company producing and delivering **stamped and machined components** of high volumes and critical Tolerances.
Mezquite Capital Partners invests on Metalistik

2015
700% from 2014 
Trade mission to  and 
New Stamping Machining and Metrology equipment.

TS16949 certified 

2017
Business meeting in  SOP of **Tiguan VW** armrest metal components for the global market.
New Stamping Press and MIG Welding Equipment.

2018
M&A model ready to execute.
9 Automotive Customers 
Team Agreement **signed with Fratelli Poli at Hannover Messe**

2021
Industries diversification strategies.
New facilities 5x.
Direct export to 
Kept growth during pandemic.
Strategic Alliances for **delivery in Europe.** 
Design center in Italy and polyurethane / Metal automotive parts and heavy vehicles.

METALISTIK REAL GROWTH RATE

VALUE PROPOSITION



QUALITY

QUALITY POLICY

At Metalistik we are committed to produce metal parts,

- Working according to our Quality Management System;
- Satisfying our customer's expectations;
- Fulfilling the quality objectives of processes and products;
- Achieving continuous improvement;
- Applying the 5 "S" to minimize waste;
- Guaranteeing the integrity of people, facilities and the environment;
- Maximizing profitability and competitiveness.

REGISTER



81-276-8759

OUR CERTIFICATIONS

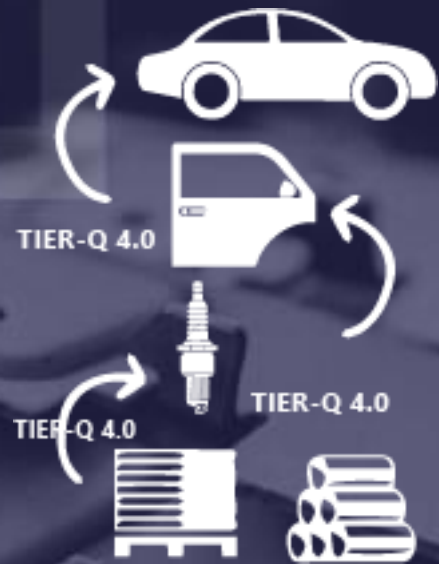


ASES-C

PLANNED FOR 2023:



WE ARE A TIER-Q FOR: TIER-Q (TIER-QUALITY)

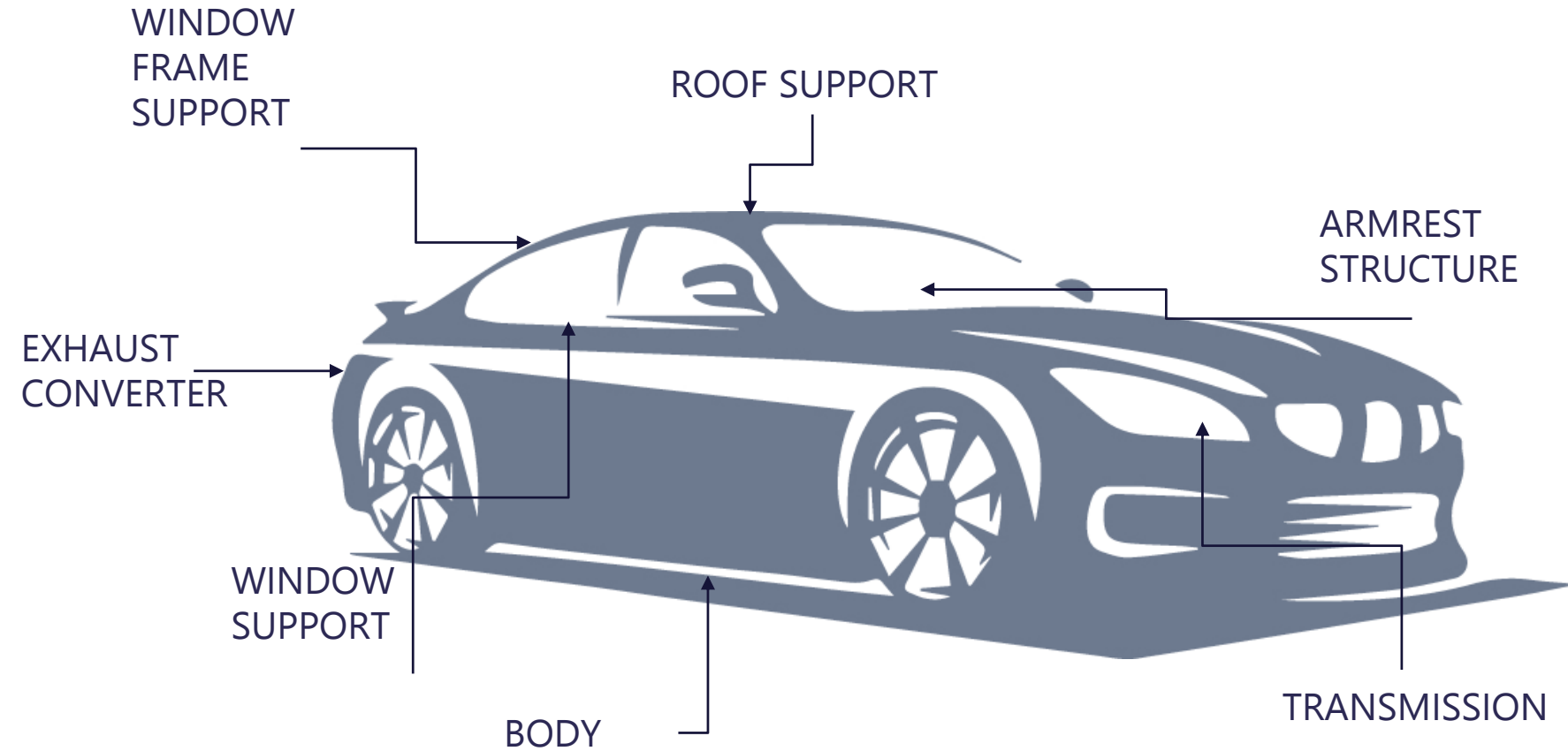


*Indirect customers
Final Destination of our part numbers

TOOLING CUSTOMERS



AUTOMOTIVE EXPERIENCE



ELECTRIC PLATFORMS CONTRIBUTION AS TIER-Q

iD4 Volkswagen

Ford Mustang Mach-E



CAPACITY

CURRENT USAGE OF OUR CAPACITY



STAMPING



MACHINING



ASSEMBLY



TOOLING



Currently Metalistik uses 2 Shifts.
The 3 shift is left for maintenance, back-up, unplanned Production, tryouts, among others.

MEZQUITE



FOR NEW PROJECT, MEZQUITE CAPITAL PARTNERS MAY SUPPORT METALISTIK FOR NEW INVESTMENTS IF REQUIRED.

STAMPING

STAMPING LINE SPECIALIZED IN HIGH RESISTANCE STEELS
DEBURRING AND ULTRASONIC WASHING PROCESS
FINISHING PROCESS (OUTSOURCE)



45 Ton	V&O	125 Ton	Schuler
SPM 120		SPM 50	*P
160 Ton	Seyi	250 Ton	Verson
SPM 60	*P	SPM 12	
300 Ton	Seyi	400 Ton	Jundiai
SPM 30	*P	SPM 25	*P
			NEW

*P = Progressive

PROCESS FLOW



USED SOFTWARE



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STAMPED PARTS EXAMPLE



SCALE

Thickness from 0.1 mm to 6mm (.0039" to .236")

STAMPED PARTS EXAMPLE



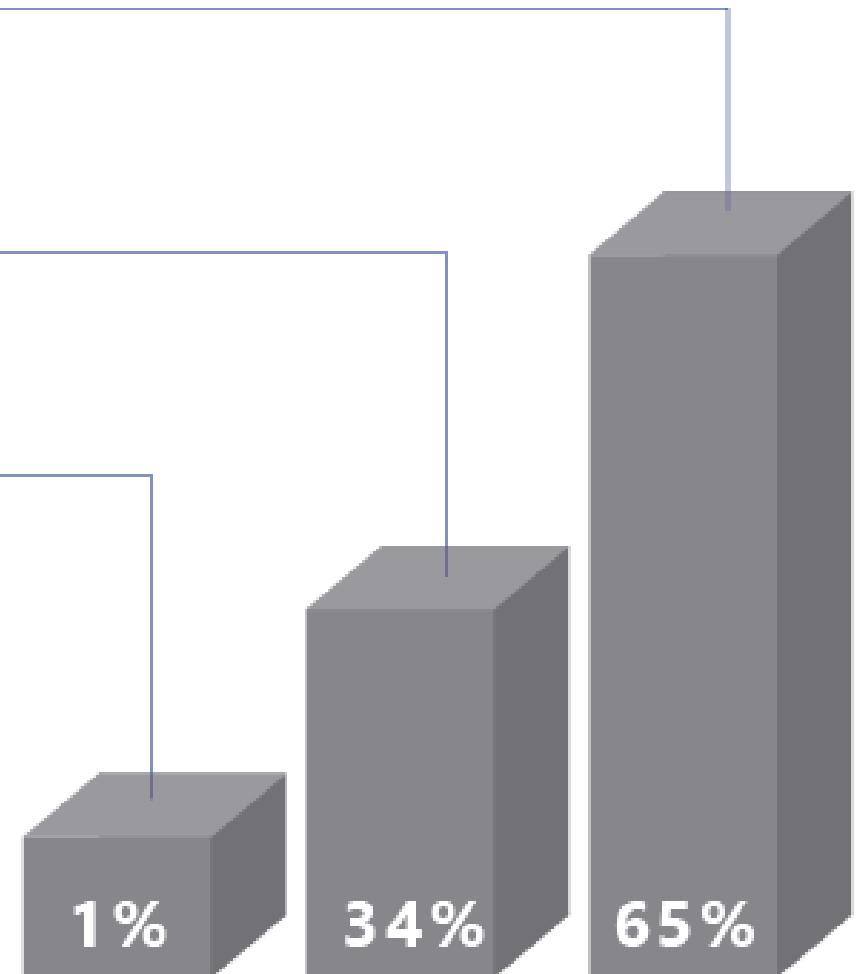
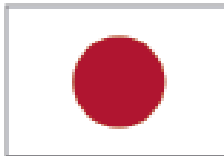
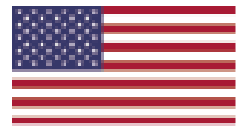
SCALE



Thickness from 0.1 mm to 6mm (.0039" to .236")

SOURCING

MAIN RAW-MATERIAL ORIGIN



TOOLING

REVERSE
ENGINEERING
SPARE PARTS &
MAINTENANCE

MANUFACTURING TOOLING FOR METALISTIK AND THIRD PARTIES

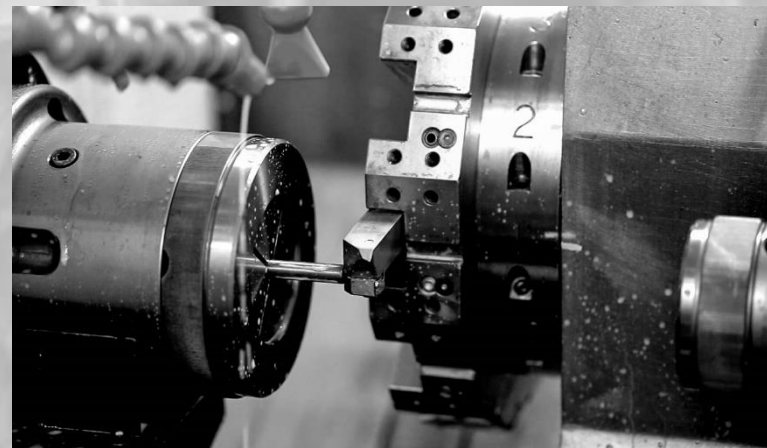
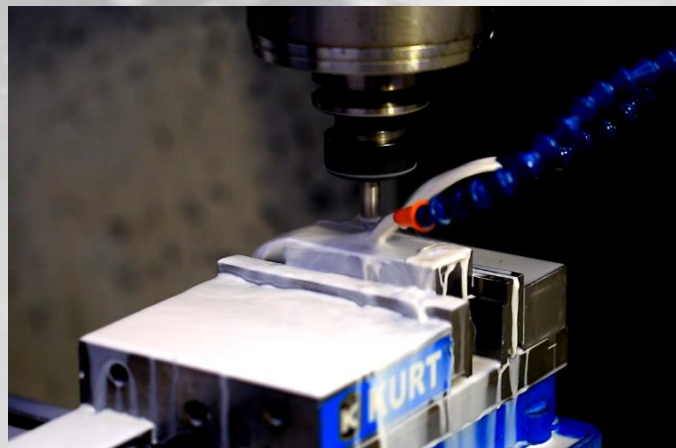
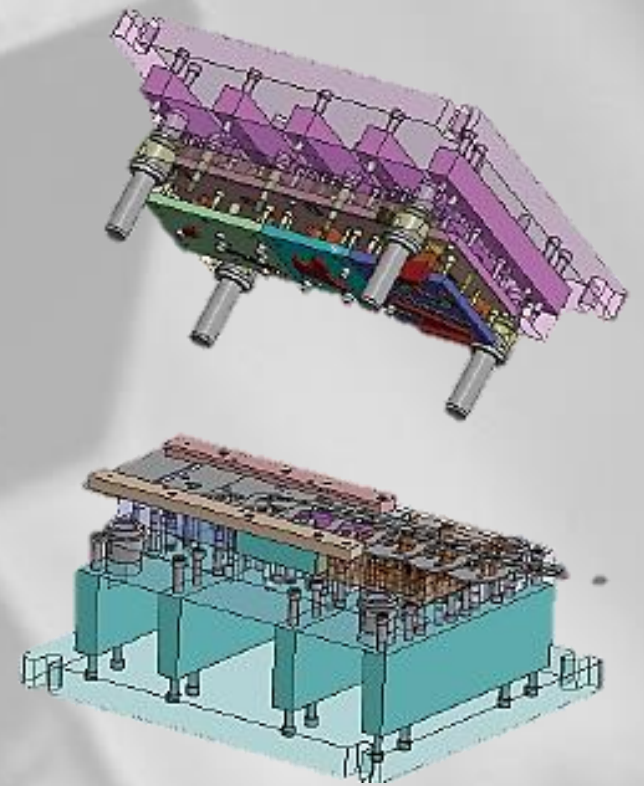
METALISTIK HAS EXPERTISE OF **DEEP DRAW TOOLING** AND
MASSIVE PRODUCTION

GREAT EXPERIENCE IN TOOLS FOR **STAMPING ALUMINUM**

DESIGN CENTER WITH MORE THAN **50 YEARS** OF EXPERIENCE

DESIGN CENTER IN **ITALY** AND IN **MEXICO**

WE ARE CAPBLE OF DESIGN & MANUFACTURING **WELDING
JIGS, CHECKING FIXTURES, DIE-SETS**



MACHINING

SERIAL PRODUCTION FOR MACHINED COMPONENTS.

- CNC LATHE & MILLS CMV
- EDM SERVICES
- GRINDING UP TO 60"
- HIGH PRECISION COMPONENTS

HIGH PRECISION
COMPONENTS

COMPLEX
TOLERANCES



ASSEMBLY

- ROBOTIC & MIG SOLUTIONS
- SPOT WELDING
- MANUAL ASSEMBLY

HIGH VALUE
PRODUCTS

WELDING JIGS
DESIGN AND
MANUFACTURING

METALISTIK

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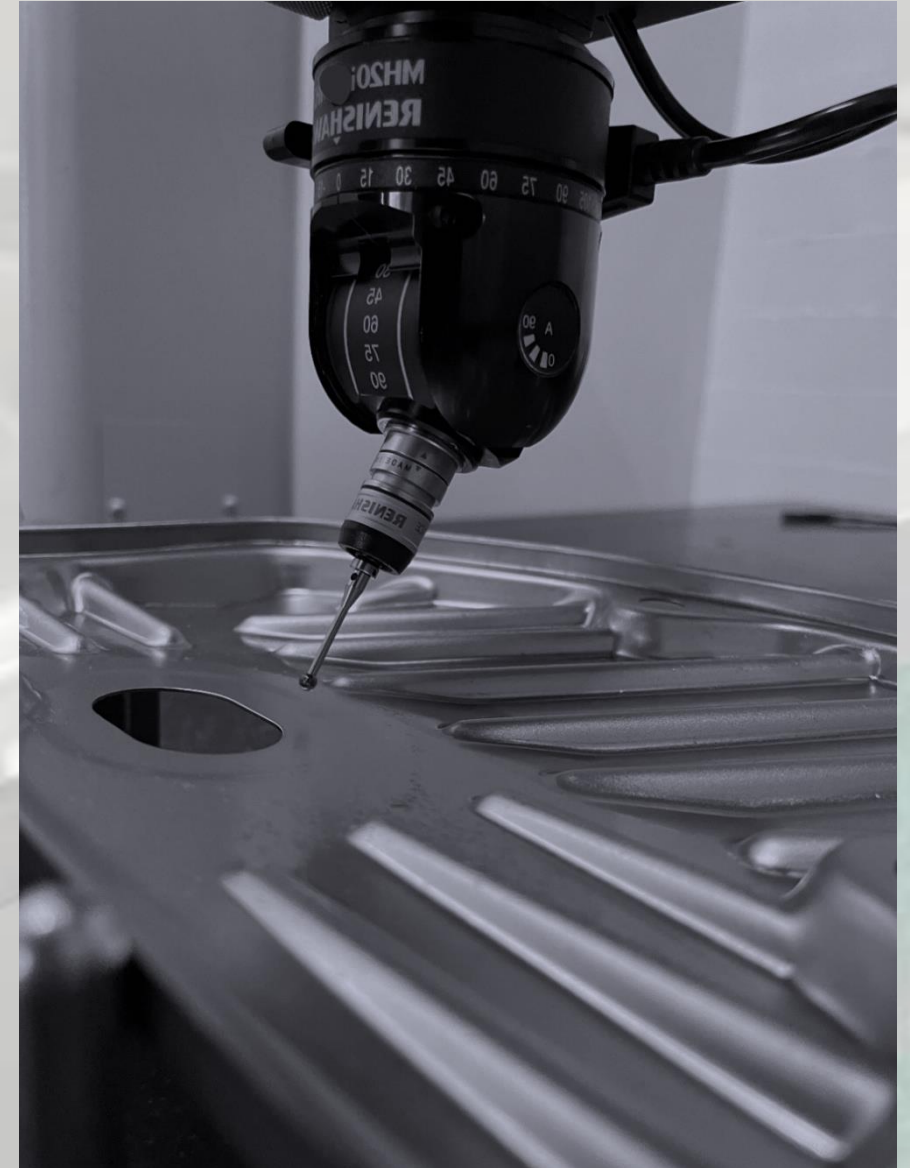
HIGH EXPERIENCE IN AUTOMOTIVE ARMREST



QUALITY

METROLOGY LAB IN-HOUSE

- CMM Mitutoyo 700x1000x700
- Optical Comparator Mitutoyo PH A14 with QM Data and opto-Eye
- Mitutoyo Surface Roughness tester
- Mitutoyo Micrometers and Gauges
- Granite Surface Tester
- Durometer
- Welding laboratory **NEW**
- 3D Scanner **NEW**

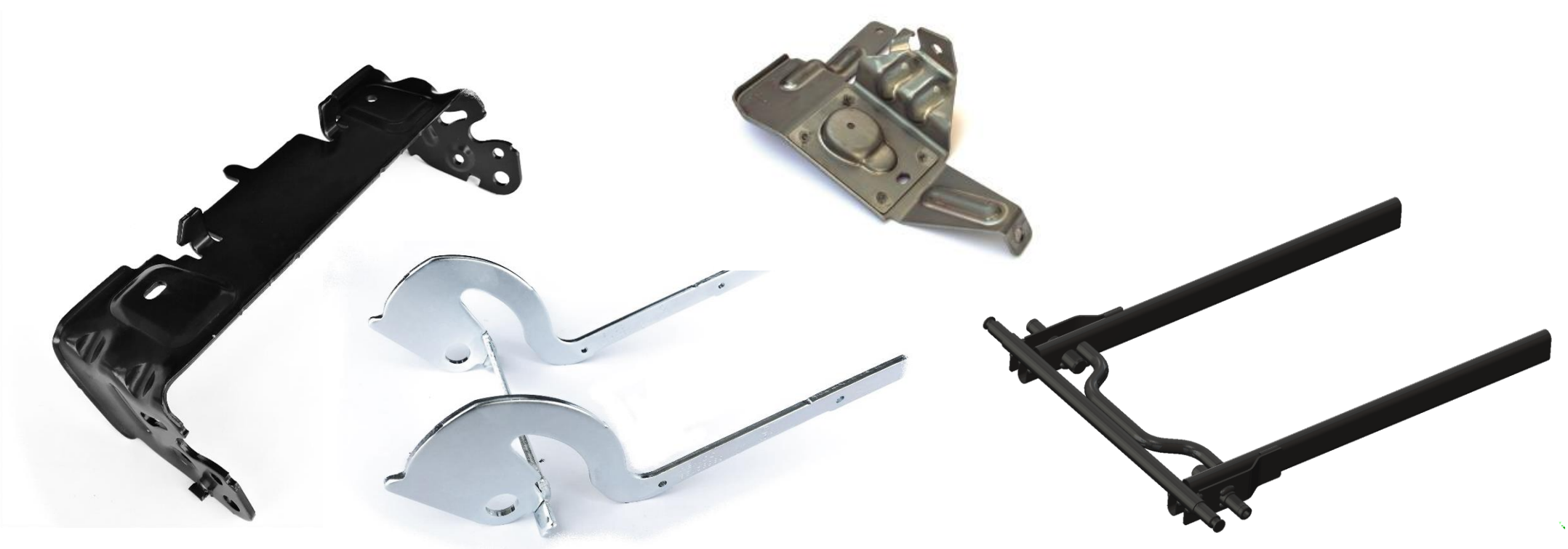


FINISHED PRODUCTS

We are ONE-STOP Shop company. We look forward to deliver complete products

Metalistik has a specialized team and certified supply chain, focused in a competitive solution, integrating as much processes required as needed for your final use.

Metalistik has strategic alliance with several companies in order to offer different types of process: finishing, heat treatment, plastic injection, tooling design and manufacture, MRO services, among others.



OUR I4.0 INITIATIVES

Industry 4.0 Solution Under DA – DIGITAL ANALYTICS DEVELOPMENT-SMART FACTORY!

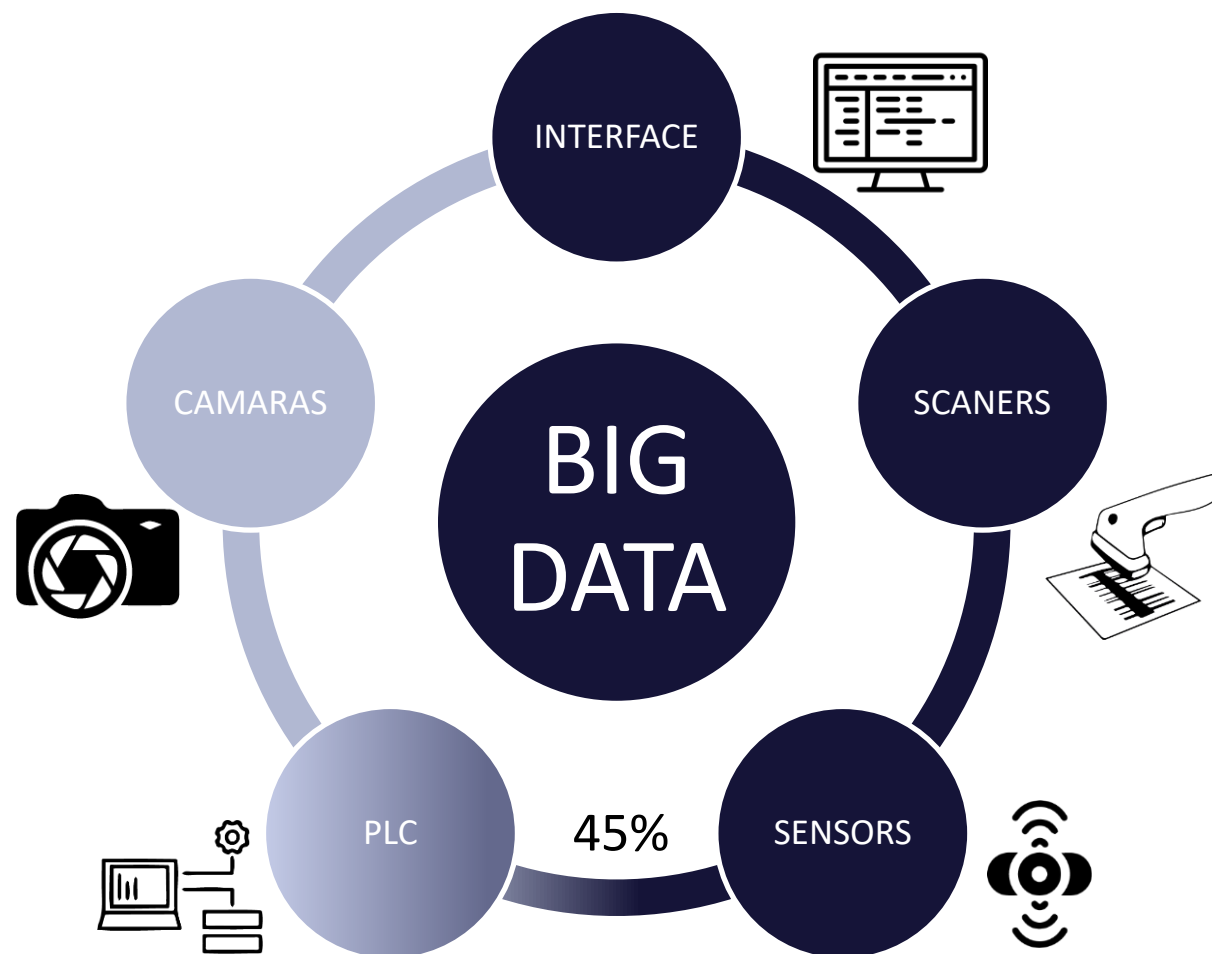
DESCRIPTION

IOT System that collects and analyze data in real time to share information to control and improve shop floor operations.



LEAN-DA
LEAN MANUFACTURING EMPOWERED BY DIGITAL-ANALYTICS

HOW WE DO IT?

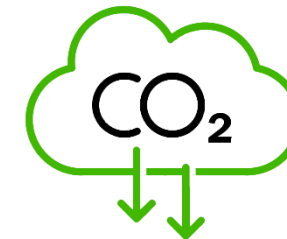


WHAT DO WE WANT TO ACHIEVE?



METALISTIK TAKING CARE OF OUR ENVIRONMENT

- Metalistik installed solar panels to cover 100% of the energy of current production.
- Looking forward ISO 14001 certification for 2023.
- Metalistik is motivating our personal staff to take care the environment on a personal basis.
- Metalistik is participating in the research, commercialization and production of green hydrogen.



H2LAC 2022

TECHNICAL INFORMATION

STAMPING PRESSES

BRAND	CAPACITY	BED SIZE INFERIOR	RAM SIZE SUPERIOR	SHUT HEIGHT ON BED	KIND OF PRESS	COIL FEEDER/ STRAIGHTER	YEAR MODEL
	45T	510 X 1040	200 X370 para mamelón de 50	254	Mechanic "C"	Mneumatic Feeder	1995
	60T	510 X 810	270 X 460 para mamelón de 75	330	Mechanic "C"		1990
	125T	1117 X 660	560 X 360 para mamelón de 56	356	Mechanic "H"	600 X 5mm	1981
	160T	1560 x 580	2,040 x 760	550	Mechanic "C"	ORI	2021
	200T	820 X 1120	630 X 850	610	Mechanic "H"	Latinatek 600mm X 3.2mm	2014
	250T	1321 X 2133	1321 X 2133	1016	Mechanic "H"	600mm X 5 mm	1992
	300T	1219 x 2438	1219 X 2438	600	Mechanic "H"	ORI 600mm x 6mm	2017
	400T	1000 X 2200	1000 X 2200	650	Mechanic "H"	ORI 600mm x 6mm	2019
	400T	1600x2500	1600x2460	880	Mechanic "H"		NEW

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TECHNICAL INFORMATION

COIL FEED LINE

SNL - 600 (KOREA)

INSTALLED IN SUTHERLAND 220 HP2

Width: XX - 600mm	ID: 508mm	OD: 1500mm	Weight: 3,000 kg
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ORI LCC06HR3 (JAPAN)

INSTALLED IN SEY 3300 SNS2

Width: 70 - 600mm	ID: 508mm	OD: 1400mm	Weight: 3,000 kg
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TENSILESTRENGHT

N/mm2	216	294	392	480	578
(kgf/mm2)	22	30	40	49	59
0.5	600	600	600	600	477
1.0	600	600	600	490	239
1.6	600	600	600	306	149
2.0	600	551	441	245	N/A
2.6	587	424	353		N/A
3.0	458	331	212	N/A	N/A
3.2	334	241	N/A	N/A	N/A

TENSILESTRENGHT

N/mm2	294	394	490	588	735	882	980	1127
(kgf/mm2)	30	40	50	60	75	90	100	115
0.6	600	600	600	600	600	600	600	600
1.0	600	600	600	600	600	600	600	510
1.6	600	600	600	600	600	500	409	312
2.0	600	600	600	600	554	393	322	247
2.5	600	600	600	600	433	308	253	194
3.2	600	600	574	476	327	234	193	148
4.0	600	457	366	305	244	182	150	116
5.0	390	292	234	195	156	130	116	90
6.0	271	203	102	135	108	90	N/A	N/A

TECHNICAL
INFORMATION
CNC

BRAND	BAR PASS OF BED SIZE	KIND OF MACHINE	YEAR MODEL
	38	CNC Lathe	1983
	38	CNC Lathe	1980
	38	CNC Lathe	1985
	38	CNC Lathe	2014
	50	CNC Lathe 2 spindle	2013
	1000 x 400	CNC CMV	2013
	1000 x 400	CNC CMV	2014
	320mm x 400mm x 400mm	EDM	2016
	1200X1200	Grinding machine	



METALISTIK

THANK YOU

info@metalistik.com

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