

BRAVE, LOYAL AND NOBLE LAND

CHIHUAHUA STATE

INVESTINCHIHUAHUA.COM



CHIHUAHUA
GOBIERNO DEL ESTADO

Juntos **Sí podemos**

ECONOMIC OVERVIEW

1.8 Billion USD

FDI Received in 2022

485

Export Manufacturers* – 3rd place in Mexico

+518K

Employees in Manufacturing – 1st place in Mexico

53

Industrial Parks in the State

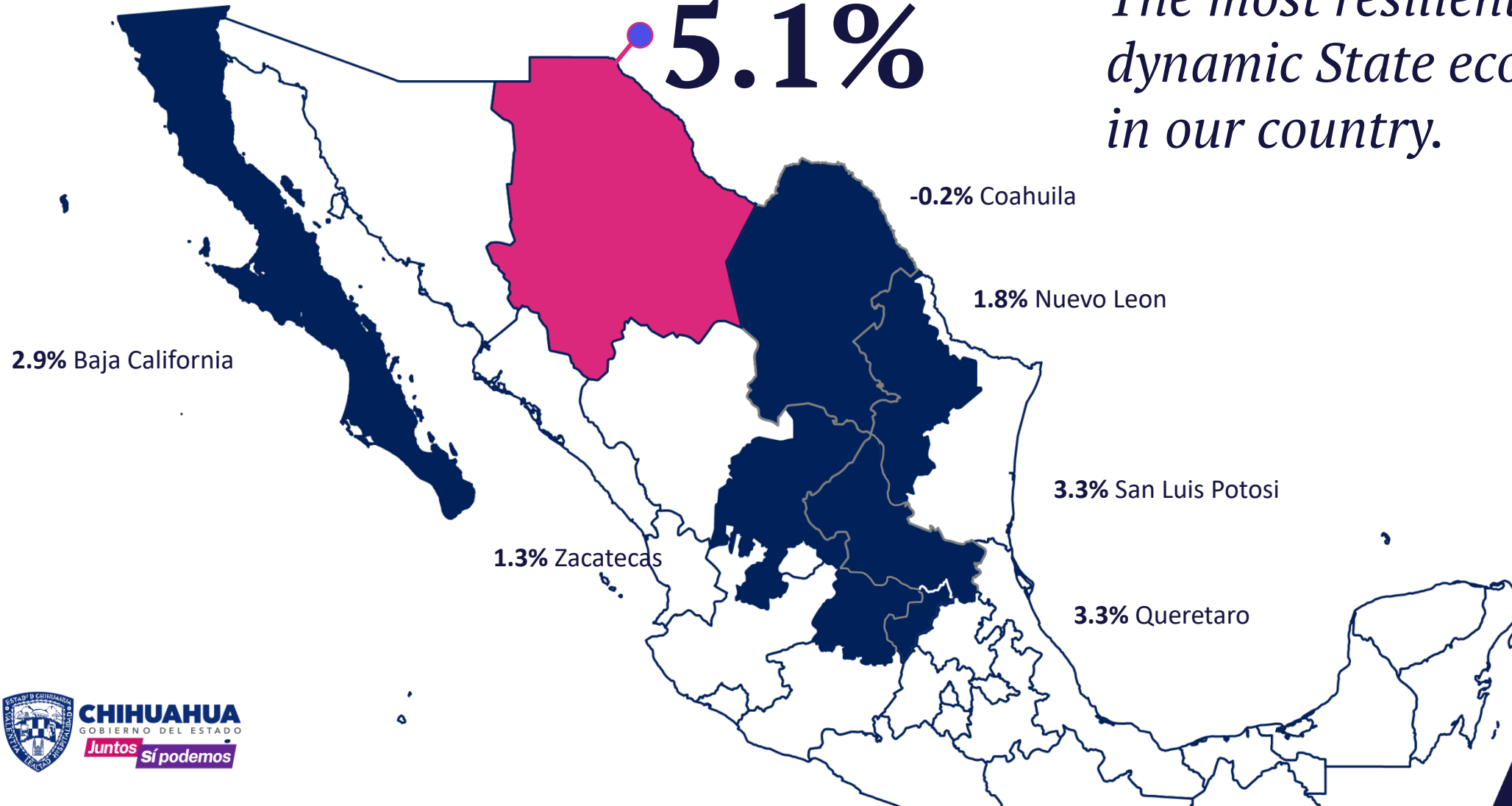
ECONOMIC OVERVIEW

ECONOMIC GROWTH OF MANUFACTURING STATES IN MEXICO IN 2022

Chihuahua
Annual GDP growth

5.1%

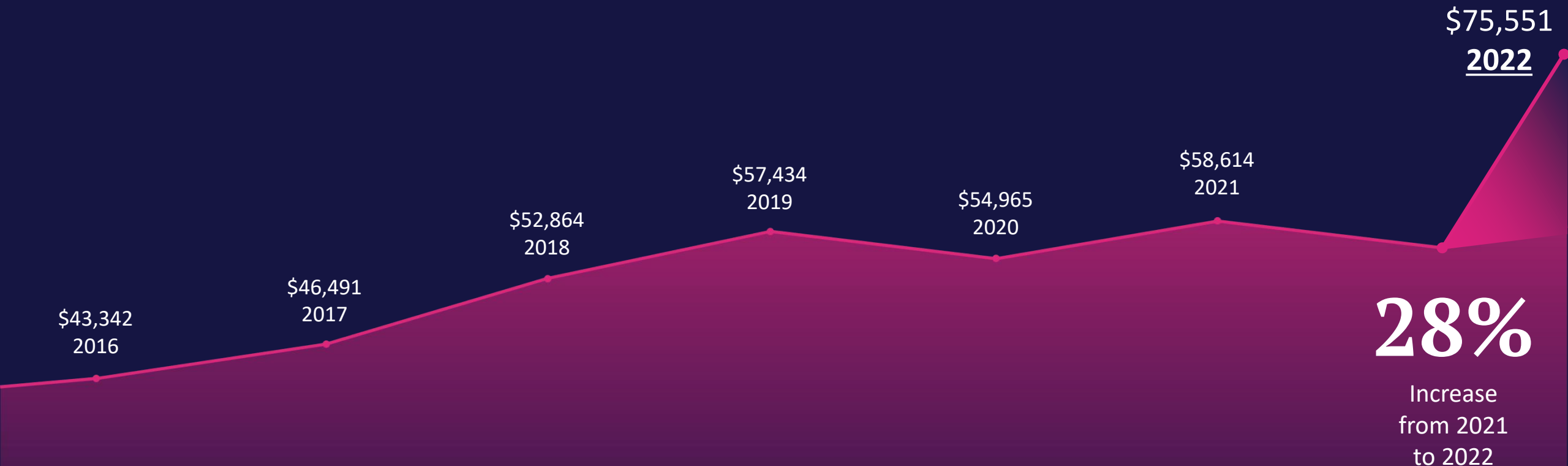
The most resilient and dynamic State economy in our country.



ECONOMIC OVERVIEW

EXPORTS – MILLIONS USD

WITH OVER 75 BILLION USD, WE HAVE BEEN MEXICO'S
TOP EXPORTER FOR 12 YEARS IN A ROW.

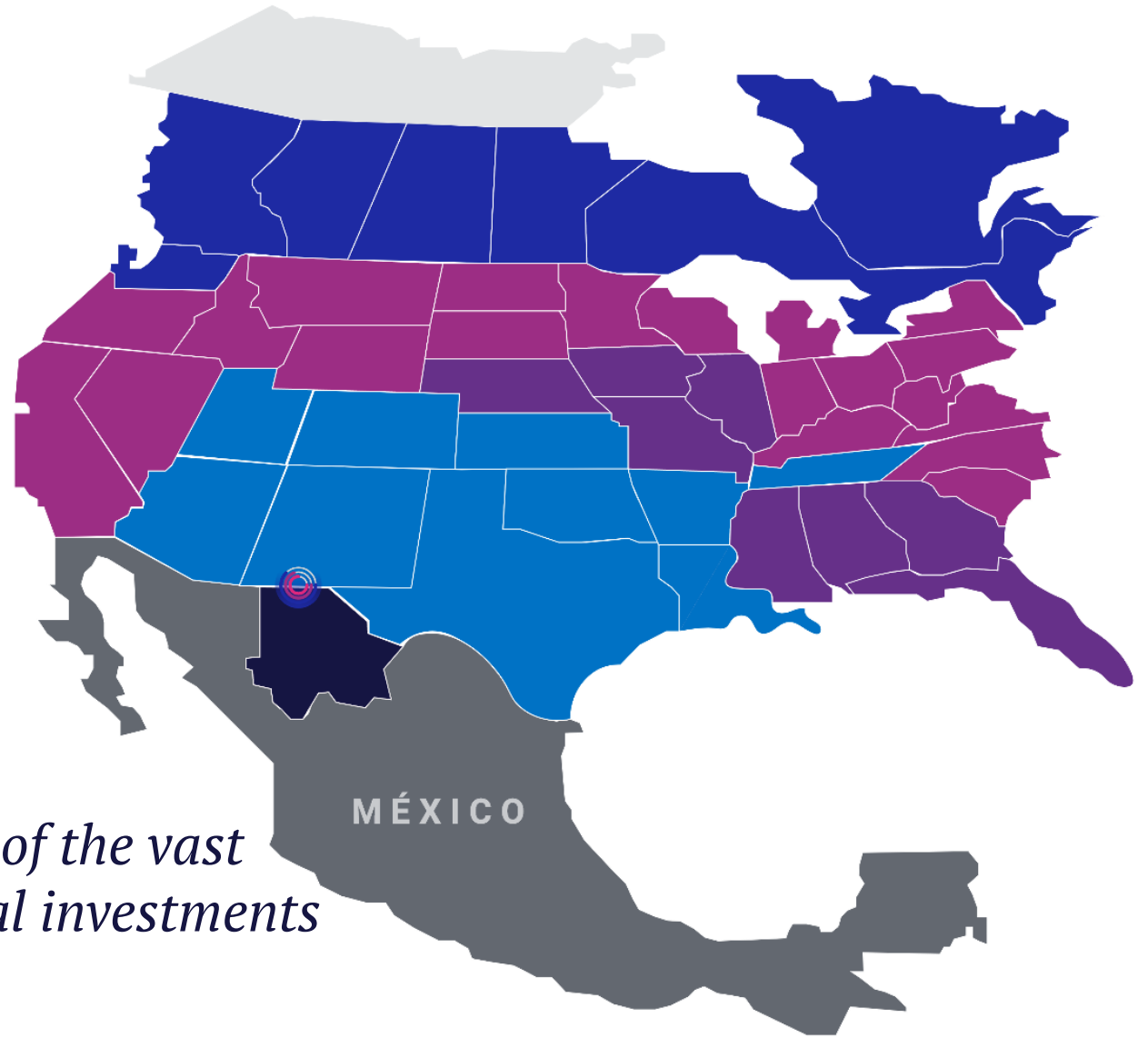


UNIQUE LOCATION

The largest shared border with the US

- *6 Border Crossings*
- *1 under construction*

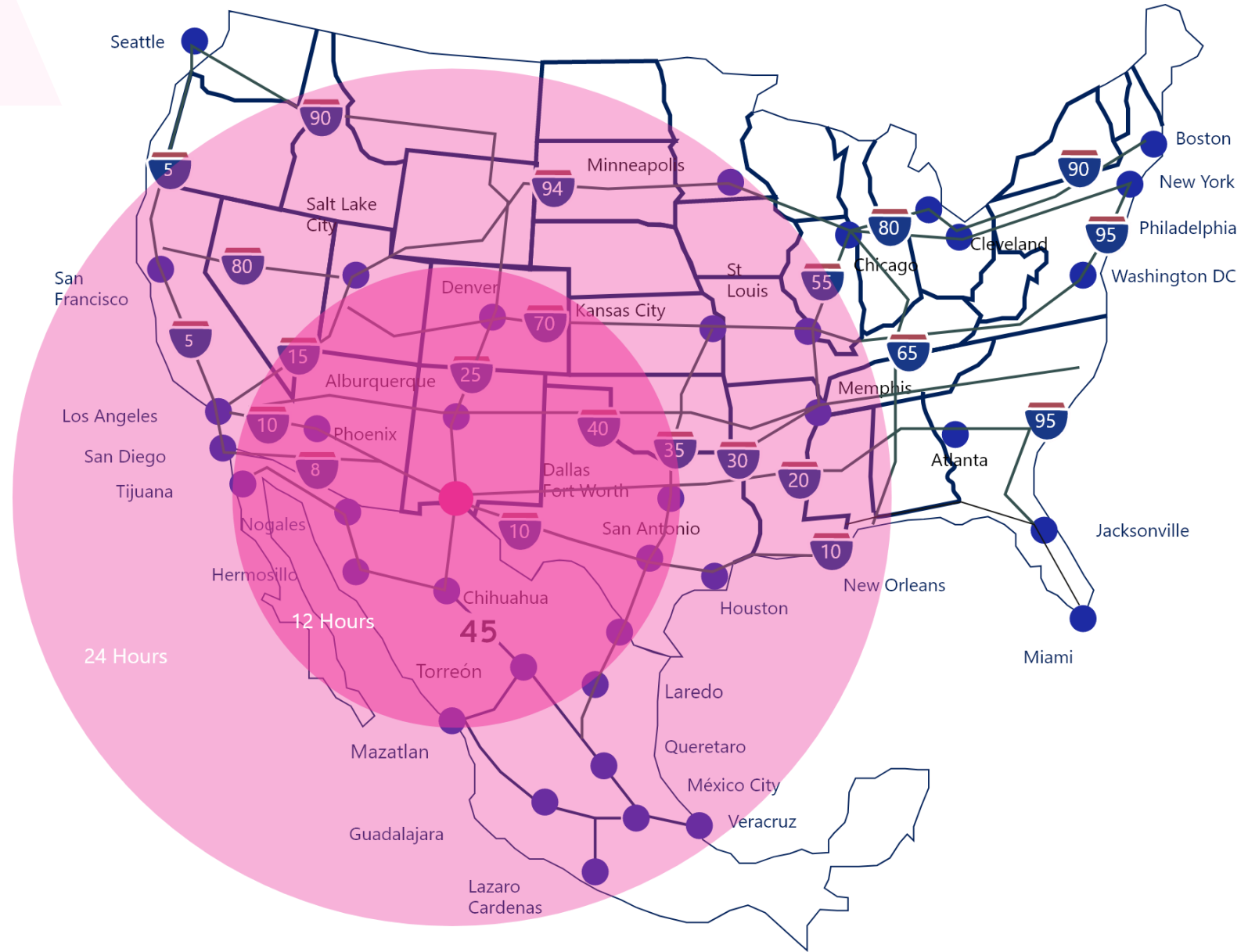
We are at the epicenter of the vast majority of technological investments taking place in the US.



INVEST IN
CHIHUAHUA

GROUND CONNECTIVITY

The roads of Chihuahua
are part of one of the
main logistics networks
between Mexico and
North America.



LOGISTICS

RAIL CONNECTIVITY

The most efficient
rail network for
heavy load
transportation to
United States and
Mexican ports.

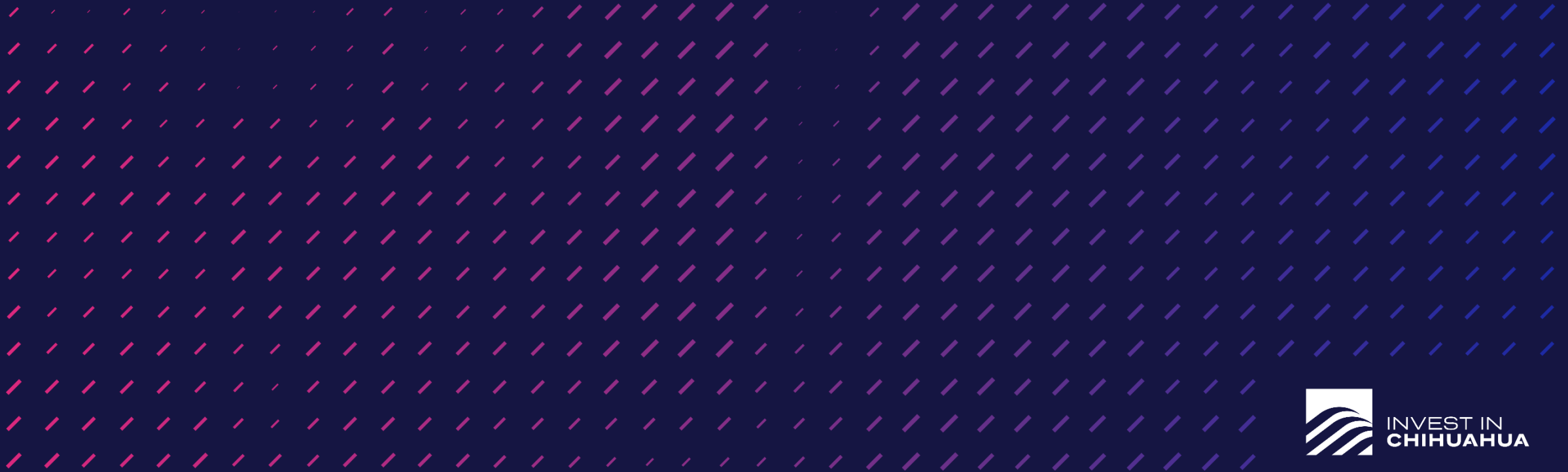


Ferromex®



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CHIHUAHUA

INDUSTRY HIGHLIGHTS



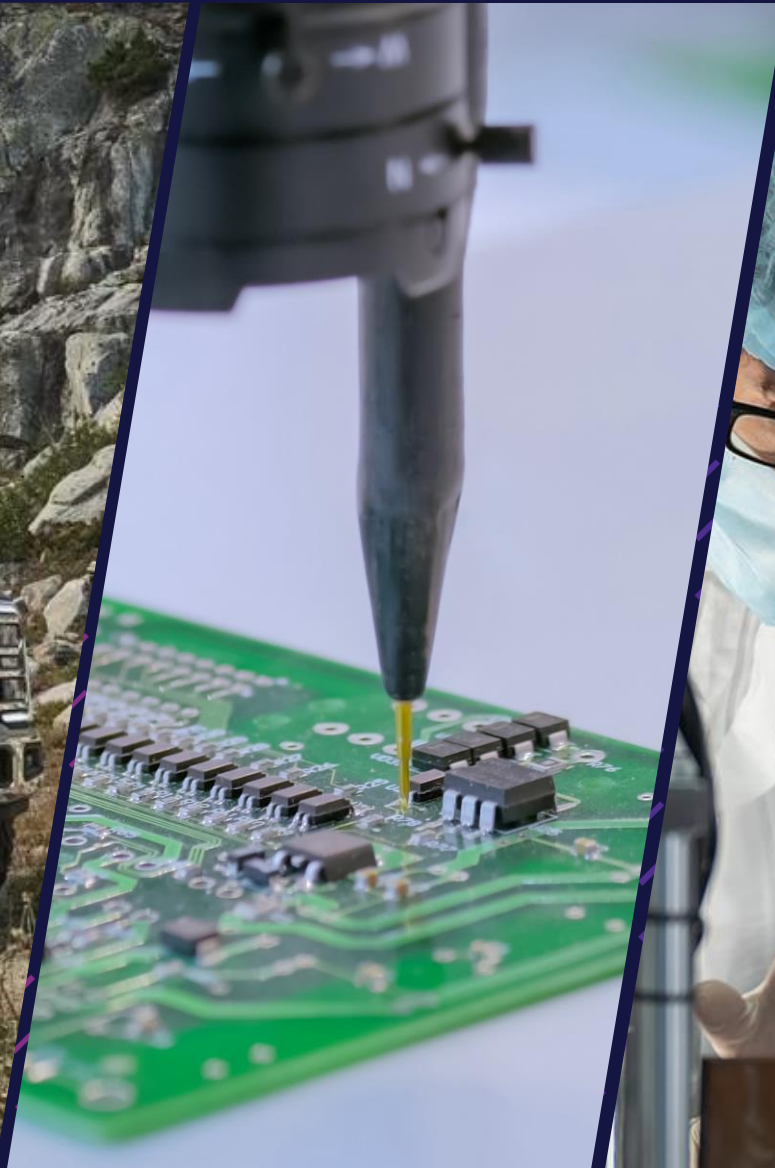
Aerospace



Automotive



Electronics



Medical Devices



Aerospace Industry

Main Players

BOMBARDIER

Honeywell

EMBRAER

SAFRAN
AEROSPACE · DEFENCE · SECURITY

GKN AEROSPACE



NORDAM

TEXTRON AVIATION

Arnprior Aerospace Inc.
♦ ♦ Excellence

5 OEMs

Currently Operating

+45

Certified Suppliers

9

Universities with
Aerospace programs

20K

Employees

Aerospace Industry



*We Proudly host the **Largest CNC Machining Facility** in Latin America for the Aerospace industry*

*We design and produce 95% of the electrical wiring in the **Boeing 787 Dreamliner**.*

65% of Bell's 407 and 429 Helicopters are assembled in Chihuahua

Automotive Industry

Main Players



2 OEMs

Currently Operating

+160

Certified Suppliers

1st Place

Automotive Employer
in Mexico

+13'000,000

Engines manufactured at the
Ford Chihuahua Engine Site

Automotive Industry

*For companies like **BRP**, Chihuahua has become their manufacturing HUB, with 3 operations in Ciudad Juárez and 1 in Chihuahua.*



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CHIHUAHUA



CHIHUAHUA
GOBIERNO DEL ESTADO
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Automotive Industry

Connected Car
Products
Visteon

EV Control Units
PEGATRON

Battery Chargers
LEONI JABIL

Struts and Shocks



Power Inverters



*Our State is up to pace with the **E-Mobility** demands for critical components.*



INVEST IN
CHIHUAHUA



CHIHUAHUA
GOBIERNO DEL ESTADO
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Electronics Industry

Main Players

FOXCONN

JABIL

PEGATRON

wistron

Inventec

cisco

EPSON

flex

Honeywell

SIEMENS

30

Higher Education Institutions
with related programs

+160

Companies

121K

Employees in the sector

Electronics Industry

Technology Development

5 advanced Research and Engineering Centers focused in Design, Product Development and Testing for the industry

2nd largest manufacturer of Computers



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CHIHUAHUA
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Medical Devices Industry

Main Players



EssilorLuxottica

+60K

Employees in the sector

+53

Medical devices and
pharmaceutical products

+6

Universities with
related programs

1st Place

Medical Devices Manufacturing
in Mexico

Medical Devices Industry

Class I, II and III Devices

Manufacturer leader in catheter-based devices, orthopedic supports, surgical equipment, aortic and thoracic stents, among others.



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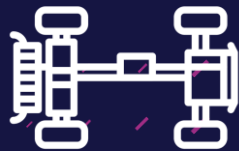


CHIHUAHUA
GOBIERNO DEL ESTADO
Juntos Sí podemos

*The **FUTURE** of our Industry*



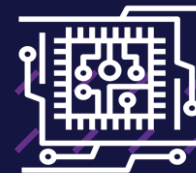
Software



E-Mobility



***Advanced
Manufacture***



Semiconductors



***Low Carbon
Economy***



**INVEST IN
CHIHUAHUA**

*We provide the confidence needed for
national and international companies
to initiate or expand their activities.*

Talent Development

In order to **develop workforce capabilities**, this administration is actively **partnering** with **academic institutions and industry**, especially in strategic sectors like **semiconductors and electromobility**, to transform our economy into **high value added** one.

98%

Region industry engineers & technicians are local.

6,000

Students graduating annually from engineering.

34%

Of all students are from STEMs.

20,000

Technician students (skilled trades).



UACH
UNIVERSIDAD AUTÓNOMA DE
CHIHUAHUA



WILLIAM DAVIDSON INSTITUTE
AT THE UNIVERSITY OF MICHIGAN



Microsoft

intel®



TEXAS

The University of Texas at Austin



UACJ



TECNOLÓGICO
NACIONAL DE MÉXICO



INSTITUTO TECNOLÓGICO
DE CHIHUAHUA



Tecnológico
de Monterrey



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Talent Development

The Technological Development Support Institute.

The development of high skilled labor with technological capacities, in:

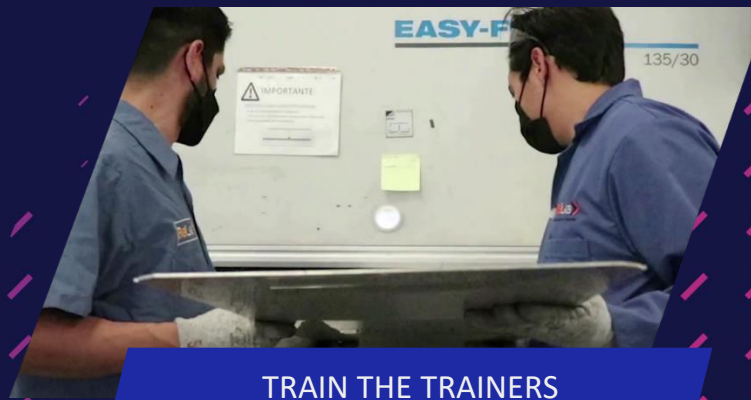
- Metal mechanics
- IT
- Automation
- Plastic injections
- Software Development



INADET
INSTITUTO DE APOYO
AL DESARROLLO
TECNOLÓGICO



WORKFORCE DEVELOPMENT



TRAIN THE TRAINERS



TRAINING FACILITIES



INVEST IN
CHIHUAHUA

GOVERNMENT INCENTIVES IN CHIHUAHUA

Incentives are available for any productive project that creates jobs and investment, from any origin, in any sector, for any size.

All incentives have a degree of **adaptability to a particular project's needs**.

- Investment Amount
- Payroll Quality
- Strategic Sectors
- Local Procurement
- IP Development
- Decentralization Factor

UP TO 10% OF
CAPEX

- Payroll Tax Subsidies
- Workforce Development
- Real Estate
- Company Specific Incentives

*Welcome to
Mexico's most
dynamic business
ecosystem.*





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Thank you | alejandro.jaschack@chihuahua.com.mx



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