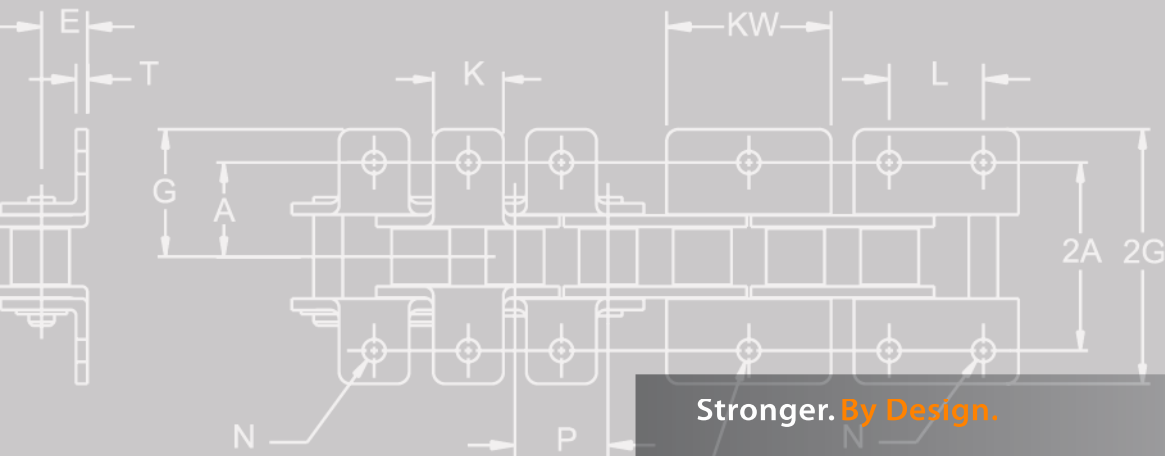




**TIMKEN**

# Advancing as a Global Industrial Leader



Stronger. **By Design.**

# Company Overview

Founded in 1899; NYSE-listed since 1922

Leader in Engineered Bearings and Industrial Motion

>19K Employees Operating in 46 Countries

100 Years of Continuous Quarterly Dividends

## 2022 Key Metrics

**\$4.5B** Revenue

**\$856M** Adjusted EBITDA

**\$6.46** Adjusted EPS\*

**19.0%** Adjusted EBITDA Margins

**\$285M** Free Cash Flow

**1.8%** Dividend Yield<sup>(1)</sup>

## Flagship Brands

**TIMKEN**

**PHILADELPHIA GEAR**

**ROLLON**

**GROENEVELD**

**PRECISION CONTROL PRODUCTS**

**DRIVES**

**GGB**

**PTTECH**

**BEKA**  
LUBRICATION SYS. EMS

**SPINEA**

**Lovejoy**

**Cone Drive**

**DIAMOND**

## Sales by Geography<sup>(2)</sup>

**48%** North America

**22%** Europe, Middle East, Africa

**23%** Asia Pacific

**7%** Latin America



## Business Segment Sales<sup>(2)</sup>



**53%** Process Industries

**47%** Mobile Industries

## Product Offering Sales<sup>(2)</sup>



**69%** Engineered Bearings

**31%** Industrial Motion

## Channel Overview<sup>(2)</sup>



**60%** OEM

**40%** Distribution/End Users

(1) Total dividend yield as of December 31, 2022. (2) Percentage of actual sales for 2022. See appendix for reconciliations of adjusted EBITDA, adjusted EBITDA margin, adjusted EPS and free cash flow to their most directly comparable GAAP financial measures. Free cash flow is defined as net cash provided by operating activities minus capital expenditures. \*Adj. EPS reflects new definition (excludes acquisition intangible amortization expense).

# Our Core Values



## **ETHICS AND INTEGRITY**

We do what is right under all circumstances, everywhere we conduct business.

## **QUALITY**

We consistently produce and deliver what we promise.

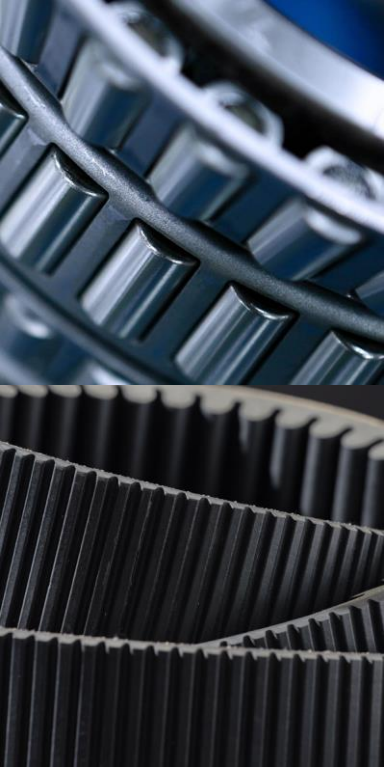
## **TEAMWORK**

Together, we collaborate to create value for our stakeholders.

## **EXCELLENCE**

We innovate with passion and operate with a focus on continuous improvement.

# Our Expertise



Timken **Engineered Bearings** offer a broad range of sizes, rolling elements and proprietary designs, delivering the strongest performance, consistency and reliability.

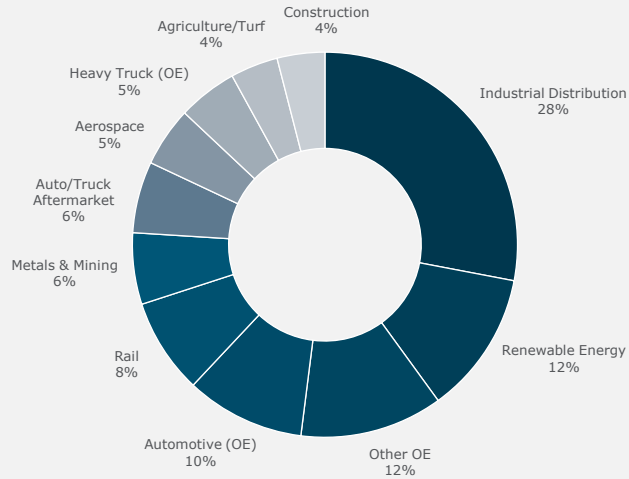


Timken **Industrial Motion** products provide a wide range of solutions to keep systems running efficiently. And our industrial drive train services return equipment to like-new condition, sustainably.

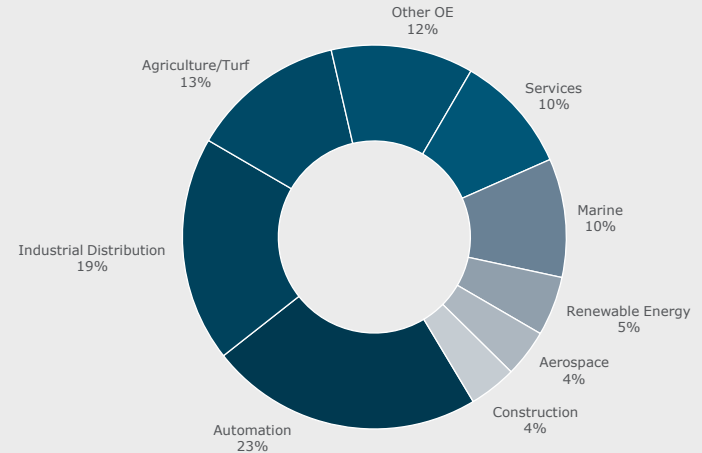


# Diverse Market/Sector Mix in both Product Platforms

## Engineered Bearings



## Industrial Motion



Note: Market/Sector Mix in pie charts above represents percentage of actual sales for 2022. Certain data contained in the pie charts above has been rounded for presentation purposes.

**TIMKEN**

**GROENEVELD**  
LUBRICATION SYSTEMS

**BEKA**  
LUBRICATION SYSTEMS

**Cone Drive**

**SPINEA**

**PHILADELPHIA GEAR**

**GGB**

**ROLLON**

**DIAMOND**

**DRIVES**

**Lovejoy**

**PTTECH**

**TORSION CONTROL PRODUCTS**

**TIMKEN BELTS**

**Bii**

**U-JOINTS**

**R+L HYDRAULICS**

**STANDARD MACHINE**

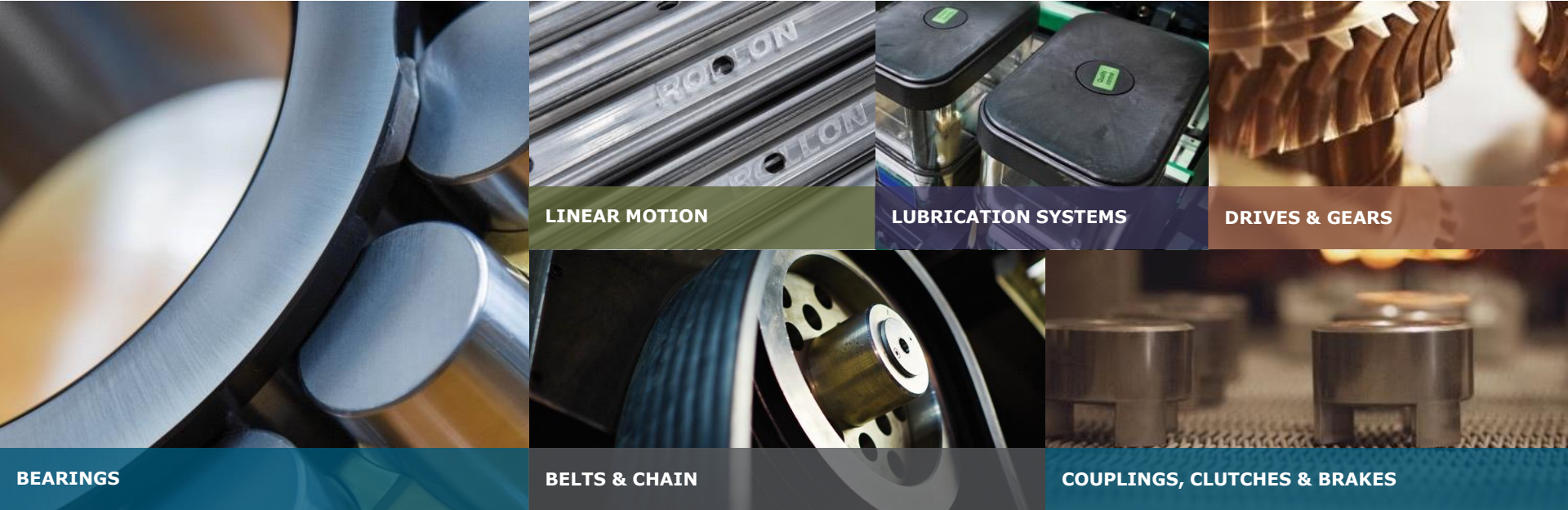
**SCHULZ GROUP**

**SMITH SERVICES**

**HN ELECTRIC WIND**

**WAZEE CRANE**

# A Broad and Market-Leading Product Portfolio



LINEAR MOTION

LUBRICATION SYSTEMS

DRIVES & GEARS

BEARINGS

BELTS & CHAIN

COUPLINGS, CLUTCHES & BRAKES

TIMKEN ROLLON PHILADELPHIA GEAR DIAMOND Cone Drive DRIVES GROENEVELD Lovejoy BEKA LUBRICATION PTTECH SPIENA GGB

# Welcome to Timken Rodamientos

8



**TIMKEN**

Stronger. By Design.



# The Timken Company – Bearing Products



TIMKEN® TAPERED ROLLER BEARINGS



TIMKEN® SPHERICAL ROLLER BEARINGS



TIMKEN® ADAPT™ ROLLER BEARINGS



TIMKEN® BALL BEARINGS



TIMKEN® CYLINDRICAL BEARINGS



TIMKEN® HOUSED UNITS



INTEGRATED BEARING ASSEMBLIES



TIMKEN® PREMIUM WHEEL HUB UNITS



TIMKEN® THRUST BEARINGS



TIMKEN® PLAIN BEARINGS

TIMKEN® PRECISION BEARINGS



INDUSTRIAL BEARING REPAIR

# San Jose Iturbide Markets



*Auto HD*



*Auto LVS*



*Off-Highway*



*Agriculture*



*Industrial Equipment*

# San Jose Iturbide Plant



Opened 2020  
213,300 ft<sup>2</sup> / 19,800 m<sup>2</sup>  
50 Acre / 20.2 Hectare Site  
232 Associates

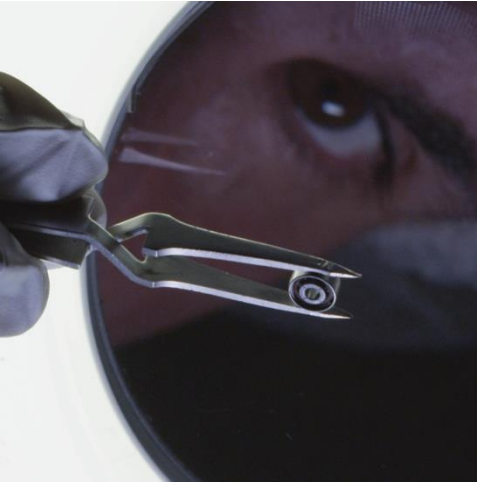


# Facility Facts

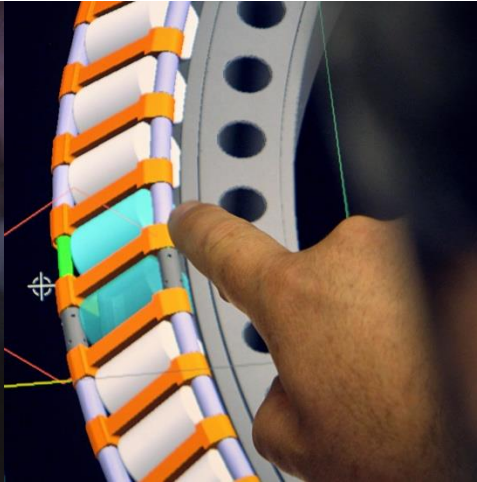
- Part Size Range: 0" – 6", 38.1 – 152 mm
- Cup Capacity: 6M pieces/yr
- Cone Capacity: 4.5M pieces/yr
- Part Portfolio: 594 Material IDs / 90 series
- Case carburized and Through Harden product



# Our Unwavering Commitment to Quality



**Timken Quality Management System (TQMS)**



**Supplier quality development program**



**Global material standards and qualifications**



**Timken brand approval process**



Stronger. **By Design.**



# TIMKEN

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