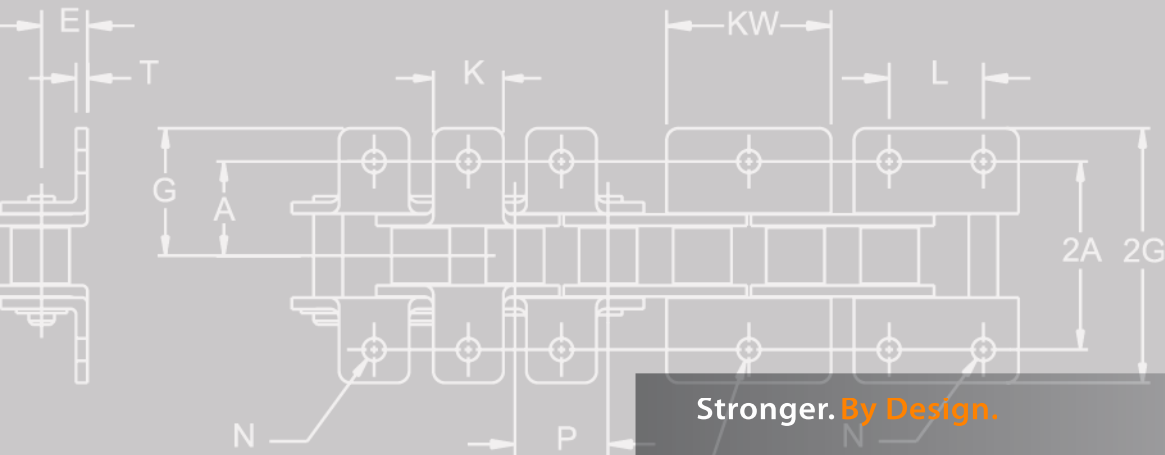




**TIMKEN**

# Advancing as a Global Industrial Leader



Stronger. **By Design.**

# Company Overview

Founded in 1899; NYSE-listed since 1922

Leader in Engineered Bearings and Industrial Motion

>19K Employees Operating in 46 Countries

100 Years of Continuous Quarterly Dividends

## 2022 Key Metrics

**\$4.5B** Revenue

**\$856M** Adjusted EBITDA

**\$6.46** Adjusted EPS\*

**19.0%** Adjusted EBITDA Margins

**\$285M** Free Cash Flow

**1.8%** Dividend Yield<sup>(1)</sup>

## Flagship Brands

**TIMKEN**

**PHILADELPHIA GEAR**

**ROLLON**

**GROENEVELD**

**PRECISION CONTROL PRODUCTS**

**DRIVES**

**GGB**

**PTTECH**

**BEKA**  
LUBRICATION SYS. EMS

**SPINEA**

**Lovejoy**

**Cone Drive**

**DIAMOND**

## Sales by Geography<sup>(2)</sup>

**48%** North America

**22%** Europe, Middle East, Africa

**23%** Asia Pacific

**7%** Latin America



## Business Segment Sales<sup>(2)</sup>



**53%** Process Industries

**47%** Mobile Industries

## Product Offering Sales<sup>(2)</sup>



**69%** Engineered Bearings

**31%** Industrial Motion

## Channel Overview<sup>(2)</sup>



**60%** OEM

**40%** Distribution/End Users

(1) Total dividend yield as of December 31, 2022. (2) Percentage of actual sales for 2022. See appendix for reconciliations of adjusted EBITDA, adjusted EBITDA margin, adjusted EPS and free cash flow to their most directly comparable GAAP financial measures. Free cash flow is defined as net cash provided by operating activities minus capital expenditures. \*Adj. EPS reflects new definition (excludes acquisition intangible amortization expense).

# Our Core Values



## **ETHICS AND INTEGRITY**

We do what is right under all circumstances, everywhere we conduct business.

## **QUALITY**

We consistently produce and deliver what we promise.

## **TEAMWORK**

Together, we collaborate to create value for our stakeholders.

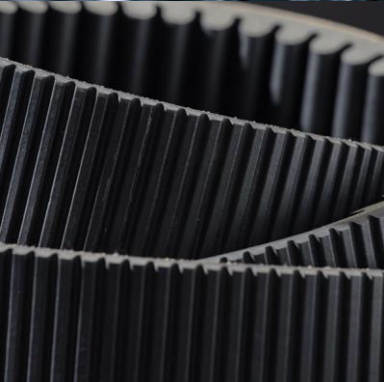
## **EXCELLENCE**

We innovate with passion and operate with a focus on continuous improvement.

# Our Expertise



Timken **Engineered Bearings** offer a broad range of sizes, rolling elements and proprietary designs, delivering the strongest performance, consistency and reliability.

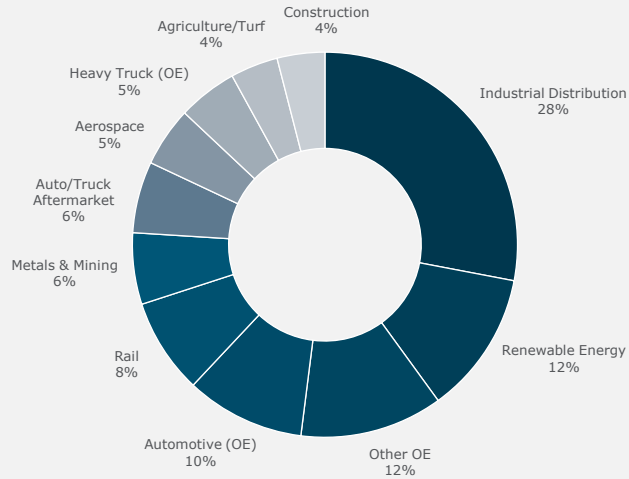


Timken **Industrial Motion** products provide a wide range of solutions to keep systems running efficiently. And our industrial drive train services return equipment to like-new condition, sustainably.

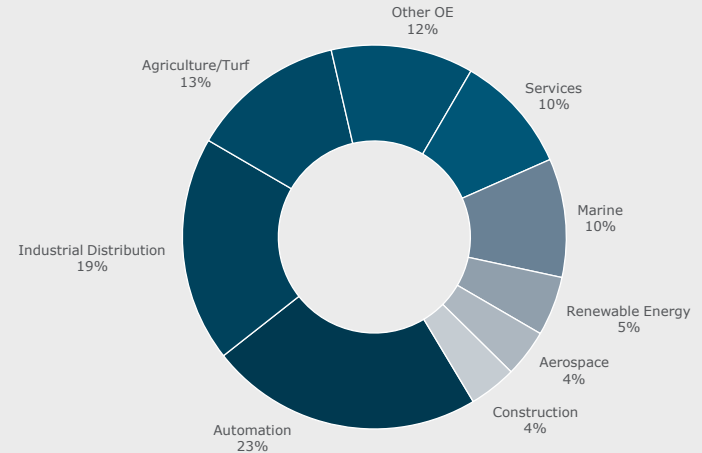


# Diverse Market/Sector Mix in both Product Platforms

## Engineered Bearings



## Industrial Motion



*Note: Market/Sector Mix in pie charts above represents percentage of actual sales for 2022. Certain data contained in the pie charts above has been rounded for presentation purposes.*

# A Broad and Market-Leading Product Portfolio



LINEAR MOTION

LUBRICATION SYSTEMS

DRIVES & GEARS

BEARINGS

BELTS & CHAIN

COUPLINGS, CLUTCHES & BRAKES

TIMKEN ROLLON PHILADELPHIA GEAR DIAMOND Cone Drive DRIVES GROENEVELD Lovejoy BEKA LUBRICATION PTTECH SPIENA GGB

**TIMKEN**



**ROLLON**



**DRIVES**

**Lovejoy**



**TIMKEN BELTS**



**R+L HYDRAULICS**

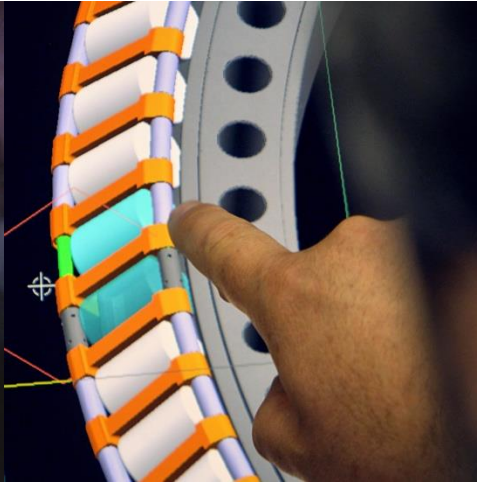


**WAZEE CRANE**

**TIMKEN**

Stronger. By Design.

# Our Unwavering Commitment to Quality



**Timken Quality Management System (TQMS)**

**Supplier quality development program**

**Global material standards and qualifications**

**Timken brand approval process**





Stronger. **By Design.**



# TIMKEN

- Arturo Corona
- Sr Sourcing Analyst
- [arturo.corona@timken.com](mailto:arturo.corona@timken.com)
- <https://www.timken.com/es/>